

Deal Criteria: Seeking Platforms & Add-Ons



\$2 - \$25M of EBITDA Platforms	Buy and build strategy in highly fragmented industries	Founder / sponsor / corporate sellers
US and Canada based companies	Opportunity for transformational organic and acquisitive growth	Majority control investments

200+

Career deals closed by senior team

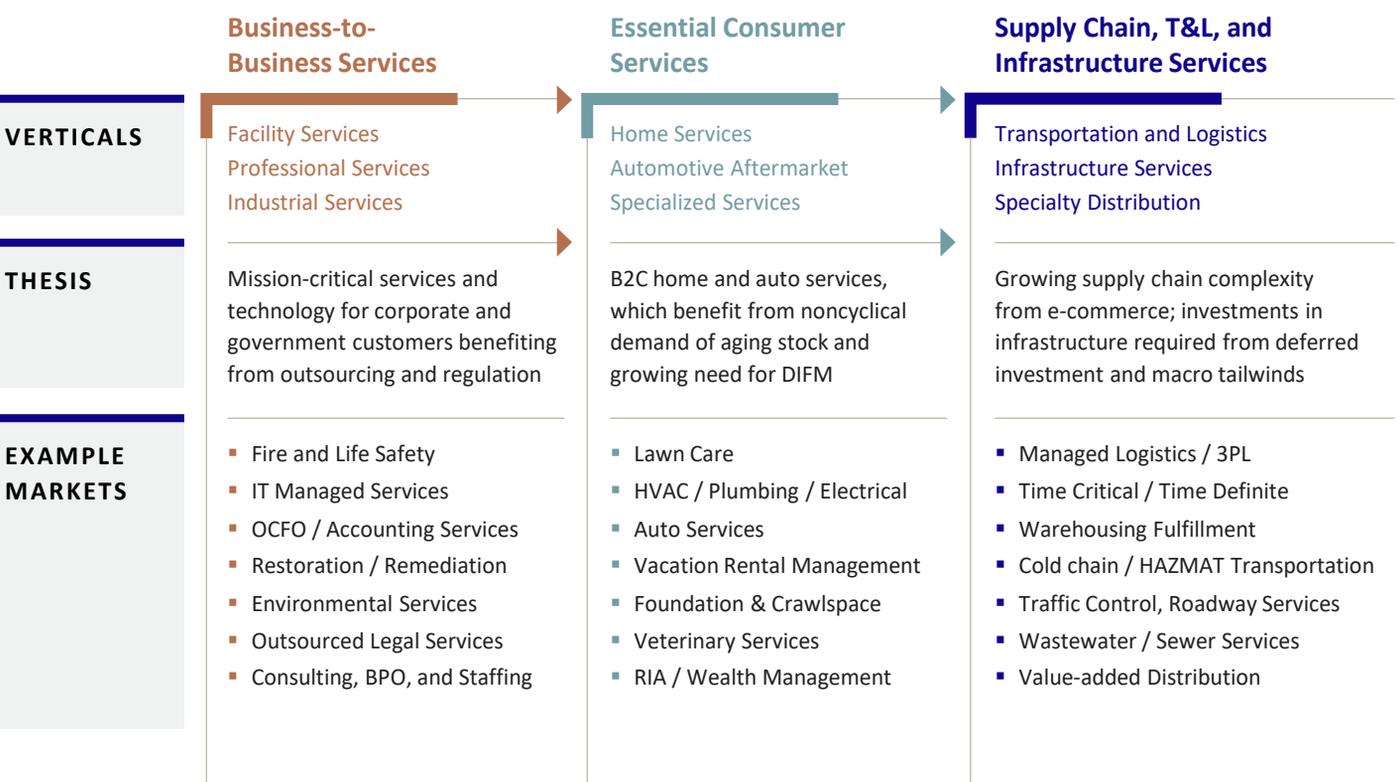
\$400M

Fund I committed capital

40+

Years combined PE investment history

Target Verticals in Essential, Non-Discretionary Services



Investment Opportunities Contact



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Opportunity Set in Essential, Non-Discretionary Services

Agellus focuses on buy-and-build opportunities within the fragmented end markets of the essential, non-discretionary services middle-market

Essential services are characterized by recession-resistance, stable margins, and long-term, secular macro-drivers

Agellus Thesis

Large fragmented addressable markets possess long runways for continuation of add-on thesis

Active Portfolio

IT Managed Services	Commercial Landscaping	Fire & Life Safety
		
<p>MSP, cybersecurity, cloud, audit, & compliance services to regulated SMB end markets</p>	<p>Lawncare maintenance and enhancement services to diversified commercial end markets</p>	<p>Inspection, testing, repair & maintenance, retrofit, and new installation for fire suppression systems</p>
<p>Add-on Criteria</p> <p>\$2M-\$75M Revenues > 50% Recurring MSP</p> <p>SMB, MM Customer Focus US & Canada Based Businesses</p>	<p>Add-on Criteria</p> <p>\$2M-\$75M Revenues > 50% Reoccurring Service</p> <p>Commercial Customer Focus SE US Based Businesses</p>	<p>Add-on Criteria</p> <p>\$1M-\$75M Revenues > 50% Reoccurring Service</p> <p>Non-Union Labor Focus US Based Businesses</p>

Agellus seeks to build platforms with strategic value and multi-inning investment horizons for the next series of investors

Our Mission

To be the partner of choice in the middle market with our companies, our people, and our investors

Integrity

Agility

Dedication

Cohesion